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UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING AND HEARING ON  
APPLICATION OF DEBTORS  
PURSUANT TO 11 U.S.C. § 327(a) AND  
FED. R. BANKR. P. 2014(a) AND 2016 FOR  
AUTHORITY TO RETAIN AND EMPLOY  
CRAVATH, SWAINE & MOORE LLP AS  
CORPORATE AND LITIGATION  
COUNSEL FOR THE DEBTORS  
EFFECTIVE AS OF THE PETITION  
DATE**

Date: April 23, 2019

Time: 9:30 a.m. (Pacific Time)

Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

**Objection Deadline:** April 16, 2019  
4:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E  
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and  
3 debtors in possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11**  
4 **Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States  
5 Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District of  
6 California (San Francisco Division) (the “**Bankruptcy Court**”).

7 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on  
8 **April 23, 2019, at 9:30 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) in the courtroom of the  
9 Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden  
10 Gate Avenue, San Francisco, California 94102.

11 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters scheduled for  
12 the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Application of Debtors Pursuant*  
13 *to 11 U.S.C. § 327(a) and Fed. R. Bankr. P. 2014(a) and 2016 for Authority to Retain and Employ*  
14 *Cravath, Swaine & Moore LLP as Corporate and Litigation Counsel for the Debtors Effective as of*  
15 *the Petition Date* [Dkt No. 1024] (the “**Application**”) filed by the Debtors on March 22, 2019.

16 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Application  
17 must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the  
18 above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on**  
19 **April 16, 2019**. Any oppositions or responses must be filed and served on all “Standard Parties” as  
20 defined in, and in accordance with, the *Order Implementing Certain Notice and Case Management*  
21 *Procedures* entered on March 6, 2019 [Dkt No. 759] (“**Case Management Order**”). **Any relief**  
22 **requested in the Application may be granted without a hearing if no opposition is timely filed**  
23 **and served in accordance with the Case Management Order**. In deciding the Application, the  
24 Court may consider any other document filed in these Chapter 11 Cases and related Adversary  
25 Proceedings.

26 **PLEASE TAKE FURTHER NOTICE** that copies of the Application can be viewed and/or  
27 obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>, (ii) by contacting the  
28 Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from  
the Debtors’ notice and claims agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge>  
or by calling (844) 339-4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International  
parties or by e-mail at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note that a PACER password is needed to access  
documents on the Bankruptcy Court’s website.

Dated: March 22, 2019

**CRAVATH, SWAINE & MOORE LLP**  
**KELLER & BENVENUTTI LLP**

/s/ Jane Kim

Jane Kim

*Proposed Attorneys for Debtors and Debtors in Possession*